

# Publicly Traded Securities Donation Form



Thank you for supporting MAZON Canada with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

## 1. DONOR INFORMATION

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## 2. DONOR'S BROKER INFORMATION

Company Name: \_\_\_\_\_  
Broker Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ Prov.: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Email: \_\_\_\_\_

## 3. SECURITIES TO BE TRANSFERRED

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

\_\_\_\_\_ shares of \_\_\_\_\_  
# of shares name of security

## 4. TRANSFER SECURITIES IN KIND TO:

MAZON CANADA INVESTMENT ACCOUNT	FIN#: T079	DTC: 5030
Account #: 414-18306-14	CUID: WGDB	DEALER: 9280

I authorise this transfer as a charitable donation to Mazon Canada. I agree that Mazon Canada, or its agent, may contact my broker for the purpose of concluding this transaction.

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Additional comments/instructions:

## INSTRUCTIONS

**1) Complete this form.** This information is needed for the transfer, tracking and receipting of your donation.

**2) Give the form to your broker.** Your broker will arrange for the transfer of shares to the MAZON Canada investment account. MAZON Canada cannot initiate the transfer. If you do not have a broker, fax this form directly to your investment firm.

**3) Send a copy of the form to our broker** (or ask your broker to do this):

Kyle Procter  
CIBC Wood Gundy  
Tel.: (905) 721-4140  
E-mail: [kyle.procter@cibc.ca](mailto:kyle.procter@cibc.ca)

**4) Send a copy of the form** to MAZON Canada (or ask your broker to do this), so we may ensure a donation receipt is issued for your gift:

Email: [info@mazoncanada.ca](mailto:info@mazoncanada.ca)  
Phone: 416-783-7554  
Toll free: 1-800-MAZON-22 (62966-22)

**MAZON Canada**  
546 Palmerston Blvd  
Toronto, ON M6G 2P5

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Website: [mazoncanada.ca](http://mazoncanada.ca)